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The *AI Autopilot* for modern firms.

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We partner with the UK's leading firms

LEADING THE SHIFT FROM CLOUD TO AI



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THOMPSON
WRIGHT
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BA BROADWING
ACCOUNTANCY

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Smooth.
Accounting

da
DALY ACCOUNTING

To deliver a step change in efficiency

CONNOLLY



Replaced their offshore workflow

Dext and the outsourced team, gone — bookkeeping back in-house.

[Read the case study →](#)

WILSON PARTNERS



3× bookkeeping efficiency

Measured on their own time tracking.

[Read the case study →](#)

FLEXAL



Grew 20% MoM with a team of 3

Scaling without scaling headcount.

KRESTON REEVES



Improved recoverability on key jobs

More profitable work, no extra hours.

By automating from capture to close



01 · CAPTURE

Upload & autopublish

Every document read, VAT -checked and coded to the right place — email, WhatsApp or web upload.



02 · ADJUST

Real-time journals

AI spots prepayments, accruals, deferrals & fixed assets and posts the journal each month.



03 · CLOSE

Working papers

Working papers and the close, built from the same data — ready to review.



AI AUTOPILOT · A SELF-LEARNING SYSTEM

It learns from every document and every correction. No setup or supplier rules required — Briefcase gets better the more your team uses it, becoming a lasting asset for your firm.

Through two core products

Briefcase Connect

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Your Xero or QuickBooks, on autopilot.

CAPTURE & VAT

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REAL-TIME CLOSE

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Working papers Balance-sheet recs

SYNC & PUBLISH

Two-way Xero & QuickBooks sync

Supplier & customer matching Autopilot publishing

Briefcase Ledger

FOR SOLE TRADERS & LANDLORDS



A full ledger, AI-first — bank rec to filing.

CAPTURE & VAT

Email WhatsApp Web upload Line-item extraction

HMRC VAT check VAT legislation lookup

LEDGER & CLOSE

AI bank rec Cash coding Live P&L & balance sheet

Paperwork requests Autopilot publishing

FILE & COMPLY

VAT returns Files direct to HMRC

Built & recognised for MTD Year-end accounts (soon)